



Industry - Domestic Cementitious Volumes

Domestic Sales ¹	(Jan - Mar)		(Apr - Jun)		(Jul - Sep)		(Oct - Dec)		CYTD
	Q1	Q2	Q3	Q4	Q3	Q4	Q4	Q4	
CY2013	2 619 423	3 200 795	3 238 572	3 109 029					12 167 819
CY2014	2 479 227	3 038 826	3 388 646	3 161 791					12 068 490
CY2015	2 865 899	3 084 186	3 652 318	3 389 620					12 992 023
YoY (14 / 13)	↓ -5.4%	↓ -5.1%	↑ 4.6%	↓ 1.7%					↓ -0.8%
YoY (15 / 14)	↑ 15.6%	↑ 1.5%	↑ 7.8%	↑ 7.2%					↑ 7.7%

Selling Days	Q1	Q2	Q3	Q4	CYTD
	CY2013	61	62	64	
CY2014	62	59	65	63	249
CY2015	63	60	64	64	251
YoY (14 / 13)	↑ 1.6%	↓ -4.8%	↑ 1.6%	0.0%	↓ -0.4%
YoY (15 / 14)	↑ 1.6%	↑ 1.7%	↓ -1.5%	↑ 1.6%	↑ 0.8%

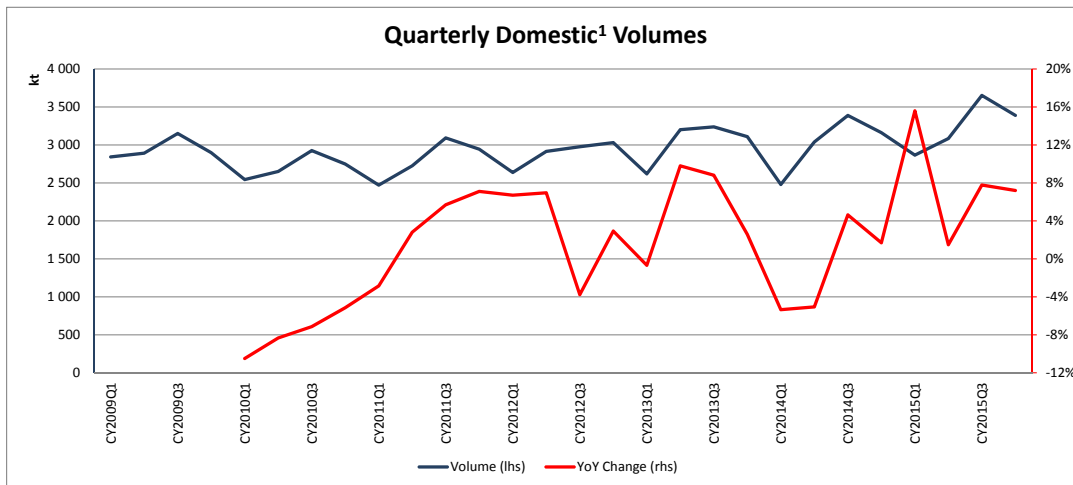
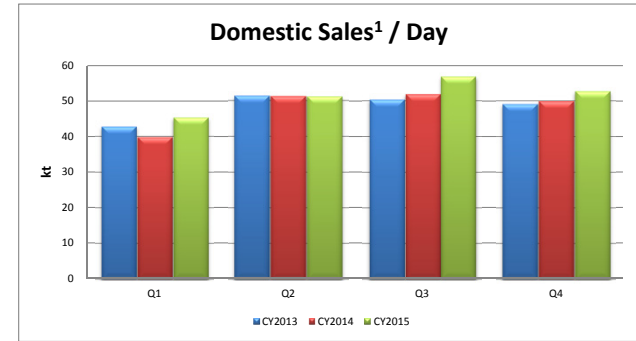
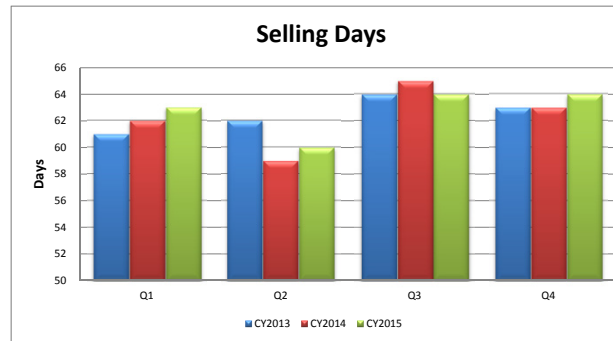
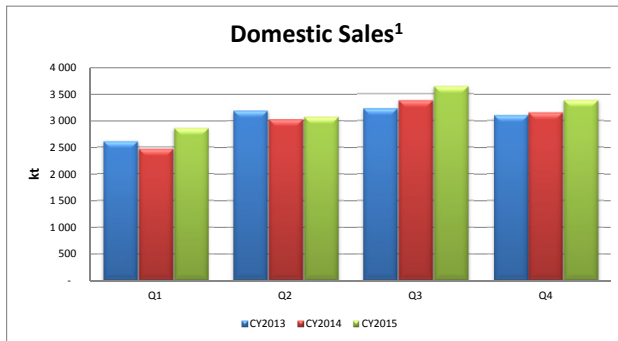
Domestic Sales ¹ / Day	Q1	Q2	Q3	Q4	CYTD
	CY2013	42 941	51 626	50 603	
CY2014	39 988	51 506	52 133	50 187	48 468
CY2015	45 489	51 402	57 066	52 962	51 760
YoY (14 / 13)	↓ -6.9%	↓ -0.2%	↑ 3.0%	↑ 1.7%	↓ -0.4%
YoY (15 / 14)	↑ 13.8%	↓ -0.2%	↑ 9.5%	↑ 5.5%	↑ 6.8%

¹ Source Domestic data: LKG

CY2015 (Including Imports ²)	3 161 335	3 291 217	3 808 635	3 550 996	13 812 183
YoY (15 / 14) (Including Imports ²)	↑ 15.1%	↓ -3.9%	↑ 4.7%	↓ -1.0%	↑ 3.1%

CY2015 (Including Imports ²)	50 180	54 854	59 510	55 484	55 029
YoY (15 / 14) (Including Imports ²)	↑ 13.3%	↓ -5.5%	↑ 6.4%	↓ -2.6%	↑ 2.3%

² Source Import data: SARS



COMMENTS¹

Volumes are based on figures received from LKG which incorporates submissions by the following companies:

- * PPC Cement
- * Lafarge
- * AfriSam
- * NPC
- * Ash Resources
- * Sephaku Ash
- * Ulula Ash
- * Sephaku Cement
- * Slagment

The figures do not include:

- * Sales to neighbouring countries
- * Exports by those companies listed above
- * Sales by companies other than those listed above

DISCLAIMER

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